

PATIENT INFORMATION

Name _____ Date: _____

 Last First Middle (Preferred Name)

Male Female Single Married Divorced Widowed Child Other

Date of Birth _____ Social Security # _____ Driver License # _____

Address _____ Apt _____ City _____ State _____ Zip _____

Home Phone () _____ Cell Phone () _____ Work Phone () _____

Email Address _____ Referred by _____

Employer Name _____ Occupation _____

Full time college students, please indicate name of school

Address _____ Apt _____ City _____ State _____ Zip _____

Phone () _____

RESPONSIBLE PARTY INFORMATION (if different than patient)

Name _____ Relationship with patient _____

 Last First Middle (Preferred Name)

Male Female Single Married Divorced Widowed Child Other

Date of Birth _____ Social Security # _____ Driver License # _____

Address _____ Apt _____ City _____ State _____ Zip _____

Home Phone () _____ Cell Phone () _____ Work Phone () _____

DENTAL INSURANCE INFORMATION

Primary Dental Insurance: (if applicable)

Insurance Name _____ ID # _____ Group # _____

Address _____ Telephone # _____

Insured's Name _____ Insured's SS # _____ Insured's Birthdate _____

Insured's Employer _____ Telephone # _____

Secondary Dental Insurance: (if applicable)

Insurance Name _____ ID # _____ Group # _____

Address _____ Telephone # _____

Insured's Name _____ Insured's SS # _____ Insured's Birthdate _____

Insured's Employer _____ Telephone # _____



Thank you for choosing our office for your dental care needs. Our primary mission is to deliver high quality oral care with compassion, careful attention and deep personal respect.

We promise:

- To focus on you. We schedule only one appointment at a time so there is no double booking. Our staff is trained to bring you the best possible dental care.
- To be honest. We only recommend treatment for our patients that we would have ourselves.
- To be respectful. We base our success on the quality of the relationship we have with each patient, not just the quality of the dental service we provide.
- To be responsible. We use only the best materials and dental labs. Our instruments go through sterilization in a steam autoclave that is tested regularly. All services are rendered with the latest techniques available reflecting our commitment to continuing education courses. We also recycle in order to be gentle to our environment.

We know that your time is valuable and we strive to be on time and keep any waiting to a minimum. In return we require a 48 hour notice in the event you cannot keep your appointment. Failure to do so can result in a minimum \$50.00 fee to your account.

AUTHORIZATION

I hereby authorize payment directly to Dr. Madeline Utterback of the insurance benefits otherwise payable to me. I understand that I am responsible for all costs of my dental treatment. Any and all appeals to insurance will be handled by me. Non insurance payments are due at the time of service. I hereby authorize Dr. Madeline Utterback to administer such medications and perform such diagnostic, photographic and therapeutic procedures as may be necessary for proper dental care. The information on this page and my health history are correct to the best of my knowledge. I grant to this practice the right to release my records/health history and information about my dental treatment to third party payers and/or other health professionals by any method including electronic transfer.

Patient or Responsible Party Signature _____ **Date** _____



Madeline Utterback
D.M.D., F.A.G.D.

General, Cosmetic and Implant Dentistry

DENTAL AND HEALTH INFORMATION

Patient Name _____ Date _____

It is important that we know about your dental and health history. Many conditions have a direct bearing on your oral health. We will review the questionnaire and discuss it with you. Information which you give us is strictly confidential and will not be released without your permission. Thank you for your cooperation.

DENTAL INFORMATION

Please describe any specific dental problem or discomfort you are having at this time:
_____ How long has it been present? _____

If you have had any of the following dental care please list the dentists and approximate dates:

- Periodontal (gum) treatment or surgery _____
- "Braces" or any type of orthodontic treatment _____
- Any other type of oral surgery _____

Date of Last Dental Examination: _____ Previous Dentist: _____

Have you ever had a serious injury to your face, head or teeth? _____ Yes _____ No
If yes, please explain: _____

Do you have / have you had / have you noticed any of the following signs or symptoms in your head, neck, or mouth?

- | | |
|---|--|
| <input type="checkbox"/> Sensitive Teeth to cold, hot, sweet, or biting | <input type="checkbox"/> A Clicking, snapping or difficulty when chewing |
| <input type="checkbox"/> An unpleasant taste or persistent bad breath | <input type="checkbox"/> Difficulty opening or moving the jaws |
| <input type="checkbox"/> Does food catch between your teeth | <input type="checkbox"/> Difficulty speaking or changes in your voice |
| <input type="checkbox"/> Do your gums bleed when brushing | <input type="checkbox"/> Difficulty moving your tongue or "tongue tied" |
| <input type="checkbox"/> Red, swollen, tender, bleeding, or sore gums | <input type="checkbox"/> Loose or separating teeth |
| <input type="checkbox"/> Gums that have pulled away from the teeth | <input type="checkbox"/> Changes in the way your teeth fit together |
| <input type="checkbox"/> Pus between the teeth and gums | <input type="checkbox"/> A color change of the tissues in your mouth |
| <input type="checkbox"/> Avoid any area when brushing or chewing | <input type="checkbox"/> Any lumps, swelling or swollen glands |
| <input type="checkbox"/> You clench or grind your teeth | <input type="checkbox"/> Sores, ulcers, or rough spots in your mouth |

- | | | |
|---|------------------------------|-----------------------------|
| Do you Smoke? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you consume alcohol? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you gag easily? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you snore? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you feel your teeth could be whiter? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Have you experienced waking up choking? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Please share with us anything that will help us to make you more comfortable during your dental appointment, including any special needs

HEALTH INFORMATION

How do you rate your overall health? Good Fair Poor

Primary Physician: _____ Phone: _____ City: _____
Date of last physical examination: _____

Other Physicians & Specialist

Name: _____ Specialty: _____ Phone: _____ City: _____
Name: _____ Specialty: _____ Phone: _____ City: _____

1. Within the last 3 years, have you been hospitalized or had surgery? Yes No
If Yes, please give reasons and dates: _____

2. Have you ever been instructed to take ANY medications or
take ANY special precautions before any dental appointment? Yes No

3. Are you taking any drugs, medications, or treatments at this time? Yes No
(If you have a complete written list with you, give that to the receptionist instead)
Prescribed: _____

Over the Counter (OTC) medications (such as Aspirin, Advil, allergy medication, etc.):

Vitamins, natural or herbal preparations and/or dietary supplements:

4. Are you taking or have you ever taken Fosamax? Yes No

5. Are you allergic to or have you ever experienced an unusual reaction to:
____ Latex ____ Metals or jewelry ____ Dental anesthesia (local)
____ Fluoride ____ Nitrous oxide (laughing gas) ____ General anesthesia

6. Are you allergic to or have you ever had any reactions to any of the following drugs?
____ Penicillin (or related drugs) ____ Tranquilizers (Valium) ____ Tetra cycline
____ Aspirin / Ibuprofen (Advil, Motrin, Nuprin) ____ Keflex (Cephalexin) ____ Sulfa drugs
____ NSAID (Celebrex, Vioxx, Anaprox) ____ Clindamycin (Cleocin) ____ Erythromycin
____ Codeine ____ Iodine

7. Have you had an allergic reaction or unusual response to ANY other
medications, drugs, pills, or treatments? Yes No
If yes, please list: _____



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8. Do you have, or have you ever had, any of the following? (Please check what applies)

- | | |
|--|---|
| <input type="checkbox"/> Congenital heart defects | <input type="checkbox"/> Sinus problems |
| <input type="checkbox"/> Angina or chest pains | <input type="checkbox"/> Tuberculosis, emphysema or lung disorder |
| <input type="checkbox"/> Atherosclerosis | <input type="checkbox"/> Skin problems |
| <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> A sore or wound that bleeds easily or does not heal |
| <input type="checkbox"/> Coronary artery disease | <input type="checkbox"/> A Thyroid problem or disease |
| <input type="checkbox"/> Heart surgery, type & date _____ | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Heart attack, date _____ | <input type="checkbox"/> Glaucoma or any eye diseases |
| <input type="checkbox"/> Rheumatic heart disease / rheumatic fever | <input type="checkbox"/> Epilepsy or other seizure disorder |
| <input type="checkbox"/> Infective Endocarditis | <input type="checkbox"/> Any kidney problems |
| <input type="checkbox"/> Heart valve(s) damage / Mitral valve prolapsed | <input type="checkbox"/> Ulcers, acid reflux, or stomach problems |
| <input type="checkbox"/> Artificial heart valve | <input type="checkbox"/> A compromised immune system (Lupus, HIV, AIDS, etc.) |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Multiple sclerosis |
| <input type="checkbox"/> Stroke or CVA | <input type="checkbox"/> Cerebral palsy |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> An active sexually transmitted disease (STD) |
| <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Any mental health issues |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Been treated for any psychiatric condition |
| <input type="checkbox"/> Hemophilia or Bleeding disorder | |
| <input type="checkbox"/> Excessive bleeding from any cut or incident | |
| <input type="checkbox"/> Diabetes or blood sugar problems | |
| <input type="checkbox"/> Any artificial joint, joint surgery, or prosthesis | |
| If yes, what joint or area: _____ | |
| When was operation done: _____ | |
| <input type="checkbox"/> Hepatitis, jaundice, or other liver problems | |
| <input type="checkbox"/> Any form of cancer | |
| <input type="checkbox"/> An organ transplant | |
| <input type="checkbox"/> Asthma | |
| <input type="checkbox"/> Hay fever, skin or food allergies or allergies in general | |

Women Only:

- Are you pregnant, due date: _____
- Do you think you might be pregnant
- Are you presently nursing
- Are you using birth control medication
- Are you taking hormone replacement therapy

9. Do you have any other conditions, diseases, or medical problems, or is there ANY other information that you would like us to know about, or that we should be made aware of? Yes No If Yes, please explain: _____

Consent – To the best of knowledge, all of the preceding information is correct and if there is ever any change in health, or medications, this practice will be informed of the changes without fail. I also consent to allow this practice to contact any healthcare provider(s) and to have the patient’s health information released to aid in care and treatment. I also hereby consent to allow diagnosis, proper health care and treatment to be performed by this practice for the above named individual until further notice. I understand there are no guarantees or warranties in health or dental care.

Patient or Responsible Party Signature _____ **Date** _____



HIPPA PATIENT CONSENT FORM

HIPPA is a federal law developed to provide a standard for the protection of your health information. The purpose of the Notice of Privacy Practice is to explain how Dr. Madeline Utterback may use or disclose your health care information. The Notice also explains the rights that you are guaranteed under HIPAA regulations. Though Dr. Madeline Utterback has always taken great care to protect the integrity and confidentiality of your health care information, we are now required by the HIPAA Privacy Rule to distribute this notice to you and obtain acknowledgment that you have received the Notice. Signing below indicates that you have received the Notice of Privacy Practices. If you have any questions, please contact our HIPAA Compliance Officer: Dr Madeline Utterback.

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPPA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used, but is not mandatory for me to sign in order to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and Indirectly Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and dental certifications

I have been informed by you of your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information.

I have been given a copy of your *Notice of Privacy Practices* prior to signing this consent. I understand that this office has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this office at any time at the above address to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Patient or Responsible Party Name: _____

Patient or Responsible Party Signature: _____

Date: _____



NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW.

The Health Insurance Portability & Accountability Act of 1996 (HIPPA) is a federal program that requires that all medical records and other identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. HIPPA provides penalties for covered entities that misuse personal health information.

As required by HIPPA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may disclose your health information. We may use and disclose your medical/dental records only for each of the following purposes: treatment, payment, and health care operations. Treatment means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would be working with a specialist such as an oral surgeon.

Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a claim to your insurance company for payment. Health care operations include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be sending financial information to an accountant for auditing and tax purposes.

We may also create and distribute de-identified health information by removing all references to individually identifiable information such as name, phone numbers, etc. We may contact you to provide appointments or information about treatment options or other health-related benefits and services that may interest you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken action relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a request to this office:

The right to request restrictions on certain uses and disclosures of protected health information, including those related to family members, other relatives, close personal friends, or any other person identified by you. We are not required to agree to a requested restriction. However, if we do agree to a restriction, we must abide by it unless you agree in writing to remove it.