



# WESTBERRY DENTAL

RICHARD S. WESTBERRY, D.M.D.

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Date \_\_\_\_\_

## PATIENT INFORMATION

Name \_\_\_\_\_

Please circle one: Mr. Mrs. Ms Miss Dr.

Please circle one: Married Single Child E-Mail \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

Social Security # \_\_\_\_\_ Driver's License # \_\_\_\_\_ Birthdate \_\_\_\_\_

Employer \_\_\_\_\_

Employer's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Spouse or Parent's Name \_\_\_\_\_

Whom May We Thank For Referring You \_\_\_\_\_

## DENTAL INSURANCE INFORMATION

Subscriber's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_ Subscriber's Social Security No. \_\_\_\_\_

Name of Employer \_\_\_\_\_ Phone No. \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

How much is your deductible? \_\_\_\_\_ Max. Annual Benefit \_\_\_\_\_

## OFFICE FINANCIAL POLICY

So that we may avoid any misunderstanding and possible embarrassment to all concerned, we have formulated this office policy to inform all patients of our position regarding finances. We encourage any questions you might have regarding fee or any other aspect of your care as our patient.

1. Payment is due at the time the service is rendered.
2. Any exception to the above must be approved prior to treatment and definite arrangements made for payment.
3. We will be glad to discuss fees in advance, if you so desire, with the understanding that the fee quoted is an average and may be slightly higher or lower, depending upon the degree and extent of the procedure involved.
4. **INSURANCE CLAIMS:** Please realize that our services are provided to our patients, NOT to insurance companies. In all but a few exceptions, we must insist that payments be made by the patient and any reimbursement be made to the patient by the INSURANCE COMPANY. Insurance estimates are exactly that. The insurance company may pay more or less than what we estimate. **THE PATIENT WILL BE RESPONSIBLE FOR ANY FEE NOT PAID BY THE INSURANCE COMPANY**
5. I hereby acknowledge that if my account becomes seriously delinquent, it will be sent to a collections agency. I agree to reimburse you the fees of any collection agency, which may be based on a percentage at a maximum of 33% of the debt, and all costs, and expenses, including reasonable attorneys' fees, we incur in such collections efforts.
6. Interest of 1.5% per month (18% apr) will be charged on all delinquent accounts.
7. There may be a charge for missed appointments or appointments cancelled with less than 24 hours notice.

# MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_

Please list any medications you are now taking \_\_\_\_\_

Please list any allergies to medications or substances \_\_\_\_\_

Do you have or have you had any of the following? Please circle "yes" or "no"

- |  |     |    |
|--|-----|----|
| A.I.D.S./H.I.V. Positive .....                                     | Yes | No |
| Artificial Heart Valve .....                                       | Yes | No |
| Artificial Joints .....  | Yes | No |
| Asthma.....  | Yes | No |
| Cancer .....   | Yes | No |
| Chemotherapy .....   | Yes | No |
| Diabetes.....  | Yes | No |
| Drug Dependency.....   | Yes | No |
| Epilepsy/Seizures .....  | Yes | No |
| Excessive Bleeding.....  | Yes | No |
| Heart (Attack, Disease, Surgery).....                              | Yes | No |
| Hepatitis A, B, C .....  | Yes | No |
| High Blood Pressure.....   | Yes | No |
| Kidney Disease.....  | Yes | No |
| Latex Allergy .....  | Yes | No |
| Liver Disease .....  | Yes | No |
| Osteoporosis.....  | Yes | No |
| Have you ever had or ever taken medicine<br>for osteoporosis ..... | Yes | No |
| Stroke .....   | Yes | No |
| Tobacco Use.....   | Yes | No |
| Tuberculosis.....  | Yes | No |

Please list any disease or condition that you have or have had that's not listed above: \_\_\_\_\_

## WOMEN

Are You: Pregnant? Yes \_\_\_\_\_ Months No Nursing? Yes No Taking birth control pills? Yes No

## AUTHORIZATION AND RELEASE

I understand that the routine use of local anesthetic involves a certain risk and I accept that risk. I will specifically request no anesthetic if that is my preference.  
I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment to all services rendered on my behalf or my dependents. I have read and agree to the OFFICE FINANCIAL POLICY as stated on the reverse of this page.

**X** \_\_\_\_\_  
Signature of patient (or parent if minor)

R.G. Westberry D.M.D.  
3120 S. Ridgewood Ave  
S. Daytona, FL 32119

## ACKNOWLEDGEMENT OF PRIVACY PRACTICES

I understand that this office is compliant with the HIPAA Privacy Practices.

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PLEASE PRINT NAME

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SIGNATURE

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DATE

It is okay to leave detailed messages on my answering machine.    Yes    No

\_\_\_\_\_  
Initial

### **FINANCIAL POLICY**

- Payment is expected at time of service.
- If you require financing, we have several options; these arrangements need to be made prior to treatment.

### **MISSED APPOINTMENT POLICY**

- I hereby acknowledge that I may be charged a non-refundable fee of \$25 for a missed appointment.
- A missed appointment occurs when the patient fails to notify this office of cancellation 24 hours prior to the reserved appointment time. I acknowledge that if I miss several appointments, I may be required to pre-pay for my next appointment, or be placed on a will-call list. (Will-call refers to a list of patients who are called when last minute openings occur in the schedule.)

### **COLLECTIONS POLICY**

- I hereby acknowledge that if my account becomes seriously delinquent, it will be sent to a collections agency. I agree to reimburse you the fees of any collection agency, which may be based on a percentage at a maximum of 33% of the debt, and all costs, and expenses, including reasonable attorneys' fees, we incur in such collections efforts.

### **IMPORTANT INFORMATION REGARDING INSURANCE BILLING**

- Our Doctor is here to provide you with the best dental care. His primary concern is your well being, not your insurance. Therefore, it is the patient's responsibility to be aware of what their policy covers.
- It is very important for you to read your insurance policy very carefully. As we file claims with numerous insurance companies and each company has many different plans, we can not possibly be aware of each patient's particular coverage. You will receive a bill if the service is one that is not covered under your policy and you will be responsible for any part of the fee that is not covered under your policy. It is very important that you are familiar with the benefits, coverage and policies of your insurance plan.

I have read the above and understand your policy on missed appointments, collections and that I am responsible for knowing the coverage and benefits of my insurance policy.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date